

Wednesday, June 26, 2024

<b>IHSG</b>	<b>6,883</b>
Change (%)	<b>-0.09%</b>
Net Foreign	<b>-737.43 B</b>
Support	<b>6820</b>
Resistance	<b>6920</b>

Sectoral	Last
IDXBASIC.JK	1,310
IDXCYCLIC.JK	706
IDXENERGY.JK	2,266
IDXFINANCE.JK	1,334
IDXHEALTH.JK	1,425
IDXNONCYC.JK	684
IDXINDUST.JK	925
IDXINFRA.JK	1,518
IDXPROPERT.JK	589
IDXTECHNO.JK	3,136
IDXTRANS.JK	1,237

Commodities	Last	Change %
Crude Oil Aug 24	80.8	<b>-0.07%</b>
Brent Crude Oil	84.9	<b>-0.12%</b>
Gold Aug 24	2330.9	<b>0.00%</b>
Copper Jul 24	4.4	<b>-0.17%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	39,112	<b>-0.76%</b>
S&P 500	5,469	<b>0.39%</b>
NASDAQ Composite	17,718	<b>1.26%</b>
FTSE 100	8,248	<b>-0.41%</b>
DAX PERFORMANCE-INDEX	18,178	<b>-0.81%</b>
SSE Composite Index	2,950	<b>-0.44%</b>
HANG SENG INDEX	18,073	<b>0.25%</b>
Nikkei 225	39,293	<b>0.31%</b>

Indikator	Tingkat
GDP Growth Rate	<b>-0.83</b> percent
GDP Annual Growth Rate	<b>5.11</b> percent
Unemployment Rate	<b>4.82</b> percent
Inflation Rate	<b>2.84</b> percent
Inflation Rate MoM	<b>-0.03</b> percent
Interest Rate	<b>6.25</b> percent
Balance of Trade	<b>2927</b> USD Million
Current Account	<b>-2161</b> USD Million
Current Account to GDP	<b>-0.3</b> percent of GDP
Government Debt to GDP	<b>39.9</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>14.11</b> points
Manufacturing PMI	<b>52.1</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Surya Semesta (SSIA) Jadwalakan Sebaran Dividen Rp12
- SSIA Dapat Restu Ambil Alih 36,5 Persen Saham Suryacipta Swadaya
- Yelooo Integra (YELO) Lego Anak Usaha Rp20M
- Pelayaran Ekalya (ELPI) Lego Anak Usaha Rp21,9M
- Terkait Suspensi, Sri Rejeki (SRIL) Progres PKPU ke Otoritas Bursa

### NEWS MARKET

**SENTIMEN GLOBAL**  
 \* Wall Street ditutup variatif dengan mayoritas menguat. Naik cukup signifikannya saham produsen chip teknologi kecerdasan buatan Nvidia hingga +6.76%, mengakhiri pelemahan selama tiga hari berturut-turut berhasil menjadi katalis positif utama yang mendorong penguatan indeks S&P500 dan Nasdaq. Sementara itu aksi ambil untung membuat indeks Dow Jones harus berakhir di zona merah setelah dalam beberapa hari terakhir konsisten mencatatkan penguatan.  
 \* Bursa Eropa ditutup melemah melemah pada Selasa, gagal pulih meskipun sentimen di AS membaik setelah aksi jual yang dipicu oleh sektor teknologi.  
 \* Bursa Asia ditutup variatif seiring para investor menantikan petunjuk lebih lanjut mengenai potensi perang dagang antara Tiongkok dan Barat, sementara data inflasi yang akan datang juga menjadi fokus, dengan pasar Tiongkok stabil setelah tiga hari kerugian tajam saat menteri China dan Eropa memulai dialog tentang tarif impor kendaraan listrik Tiongkok, meskipun sentimen terhadap negara tersebut masih rapuh.

**SENTIMEN DOMESTIK**  
 \* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.05 ke level 16,408.  
 \* Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 7.21% ke 7.18% dan IHSG -0.09%. Pergerakan pasar dipengaruhi oleh Rilis Data Suku Bunga yang bertahan di level 6.25%.

**SENTIMEN MAKRO**  
 \* Neraca Perdagangan, ada Mei 2024, Badan Pusat Statistik (BPS) mencatat neraca perdagangan Indonesia mengalami surplus sebesar \$2,93 miliar. Surplus ini meningkat tipis sebesar \$210 juta dibandingkan dengan bulan April 2024, dan meningkat signifikan sebesar \$2,5 miliar dari periode yang sama pada tahun 2023. Nilai ekspor Indonesia mencapai \$22,32 miliar pada Mei 2024, mengalami kenaikan sebesar 13,82% dari April 2024 dan tumbuh 2,86% dibandingkan dengan Mei 2023. Sektor industri pengolahan menjadi penyumbang utama peningkatan ekspor baik secara bulanan maupun tahunan. Sementara itu, nilai impor Indonesia mencapai \$19,4 miliar pada Mei 2024, naik 14,82% dari April 2024, namun mengalami penurunan 8,83% dibandingkan dengan Mei 2023. Penurunan nilai impor secara tahunan didominasi oleh impor bahan baku dan bahan penolong.  
 \* BI Rate, Rapat Dewan Gubernur (RDG) Bank Indonesia pada 19-20 Juni 2024 memutuskan untuk mempertahankan BI-Rate sebesar 6.25%, suku bunga Deposit Facility sebesar 5.50%, dan suku bunga Lending Facility sebesar 7.00%.

**KOMODITAS**  
 \* Minyak mentah, Perdagangan Minyak melemah sekitar 1% pada hari Selasa karena reli terbaru beristirahat, dengan pedagang mengamati permintaan bahan bakar musim panas dan ketegangan di perbatasan Israel-Lebanon  
 \* Emas, Perdagangan emas melemah didorong penguatan dolar dan imbal hasil Treasury, sementara investor menantikan data inflasi AS yang akan dirilis minggu ini untuk petunjuk tentang waktu pemotongan suku bunga oleh Federal Reserve tahun ini.  
 \* CPO, Perdagangan minyak sawit melemah untuk sesi ketiga berturut-turut, mencapai level terendah dalam hampir sebulan, dipicu oleh lemahnya permintaan dan penurunan harga minyak nabati pesaing

**PEKAN INI**  
 \* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih besar dari periode sebelumnya.  
 \* IHSG diproyeksikan akan bergerak sideways dengan kecenderungan konsolidasi di kisaran support 6.800, dan resistance 6.900.  
 \* Investor asing mencatatkan net buy sebesar Rp7.96 triliun di seluruh pasar.  
 \* Investor dapat mencermati dan memanfaatkan momentum di sektor perbankan, energi dan telekomunikasi.  
 \* Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MDKA	2,400	Trading Buy	2,440	2,520	2,320	Bullish Breakaway, entry level: 2330-2400
BRIS	2,500	Buy on Weakness	2,550	2,620	2,420	Bullish Continuation, entry level: 2430-2500
MEDC	1,335	Buy on Weakness	1,360	1,400	1,290	Oversold, entry level: 1300-1335
TLKM	2,970	Hold	3,020	3,110	2,880	Oversold
PGAS	1,550	Hold	1,580	1,625	1,500	Bullish Breakaway

# LQ45 PRICE PERFORMANCE



Wednesday, June 26, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
SIDO	765	2.00%	22			45.71%		SIDO	765	60%	478	770	-1%
BRIS	2,500	-0.40%	19			43.68%		BRIS	2,500	72%	1,450	2,960	-16%
ESSA	750	0.00%	18			41.51%		ESSA	750	53%	490	875	-14%
PGAS	1,555	1.63%	7			37.61%		PGAS	1,555	47%	1,060	1,650	-6%
ACES	845	0.00%	18			17.36%		ACES	845	35%	625	995	-15%
MEDC	1,330	2.31%	6			15.15%		MEDC	1,330	51%	880	1,705	-22%
ADRO	2,710	-0.37%	3			13.87%		ADRO	2,710	24%	2,190	2,990	-9%
AKRA	1,635	0.31%	12			10.85%		AKRA	1,635	30%	1,255	1,865	-12%
EXCL	2,160	0.00%	18			8.00%		EXCL	2,160	15%	1,885	2,650	-18%
MBMA	590	-0.84%	189			5.36%		MBMA	590	24%	476	940	-37%
INKP	8,750	-0.28%	7			5.11%		INKP	8,750	15%	7,600	11,850	-26%
BBCA	9,600	0.00%	24			2.13%		BBCA	9,600	12%	8,600	10,400	-8%
CPIN	5,025	-1.47%	30			0.00%		CPIN	5,025	14%	4,410	5,800	-13%
BBTN	1,240	0.00%	5			-0.80%		BBTN	1,240	6%	1,175	1,610	-23%
PTBA	2,410	-0.82%	5			-1.23%		PTBA	2,410	5%	2,300	3,160	-24%
PGEO	1,150	0.00%	18			-1.71%		PGEO	1,150	55%	740	1,680	-32%
BMRI	5,925	-1.25%	8			-2.07%		BMRI	5,925	17%	5,075	7,500	-21%
ICBP	10,125	-1.70%	22			-4.26%		ICBP	10,125	5%	9,600	11,925	-15%
UNTR	21,625	-0.46%	4			-4.42%		UNTR	21,625	3%	20,925	28,775	-25%
KLBF	1,525	-1.61%	25			-5.28%		KLBF	1,525	11%	1,375	2,090	-27%
MTEL	660	2.33%	27			-6.38%		MTEL	660	20%	550	770	-14%
INCO	4,010	-1.72%	9			-6.96%		INCO	4,010	13%	3,554	6,891	-42%
AMRT	2,720	-0.73%	32			-7.17%		AMRT	2,720	9%	2,490	3,030	-10%
INDF	5,950	0.42%	8			-7.75%		INDF	5,950	2%	5,850	7,550	-21%
ITMG	23,600	-1.26%	4			-7.99%		ITMG	23,600	0%	23,575	31,425	-25%
GGRM	18,250	-0.27%	9			-10.21%		GGRM	18,250	3%	17,800	29,550	-38%
MDKA	2,400	3.45%	#N/A			-11.11%		MDKA	2,400	17%	2,060	3,580	-33%
UNVR	3,010	0.00%	24			-14.73%		UNVR	3,010	29%	2,330	4,340	-31%
HRUM	1,125	0.45%	19			-15.73%		HRUM	1,125	7%	1,050	1,945	-42%
BBNI	4,480	-1.32%	8			-16.65%		BBNI	4,480	5%	4,260	6,250	-28%
SRTG	1,290	-0.39%	#N/A			-21.34%		SRTG	1,290	5%	1,225	1,990	-35%
MAPI	1,400	-1.06%	12			-21.79%		MAPI	1,400	13%	1,240	2,070	-32%
ASII	4,400	-0.68%	5			-22.12%		ASII	4,400	3%	4,290	6,950	-37%
INTP	7,225	-1.37%	14			-23.14%		INTP	7,225	15%	6,275	11,500	-37%
BBRI	4,380	-0.45%	11			-23.49%		BBRI	4,380	7%	4,090	6,450	-32%
TLKM	2,990	1.36%	12			-24.30%		TLKM	2,990	11%	2,700	4,240	-29%
ARTO	2,140	-4.04%	387			-26.21%		ARTO	2,140	40%	1,530	3,860	-45%
ANTM	1,225	-2.00%	18			-28.15%		ANTM	1,225	4%	1,175	2,060	-41%
BRPT	945	-2.07%	479			-28.95%		BRPT	945	29%	735	1,950	-52%
TOWR	685	1.48%	10			-30.81%		TOWR	685	4%	660	1,130	-39%
EMTK	390	1.56%	53			-33.90%		EMTK	390	11%	350	805	-52%
BUKA	132	-2.22%	#N/A			-38.89%		BUKA	132	16%	114	268	-51%
PTMP	122	-1.61%	43			-39.60%		PTMP	122	37%	89	338	-64%
GOTO	50	-1.96%	#N/A			-41.86%		GOTO	50	0%	50	119	-58%
SMGR	3,660	-0.81%	12			-42.81%		SMGR	3,660	7%	3,410	7,250	-50%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Wednesday, June 26, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	8,925	1.13%	#N/A	TPIA		70.00%	TPIA	347%	1,995		9,875	-10%
2 AMMN	10,875	0.69%	276	AMMN		66.03%	AMMN	540%	1,700		15,000	-28%
3 ADRO	2,710	-0.37%	3	ADRO		13.87%	ADRO	24%	2,190		2,990	-9%
4 INKP	8,750	-0.28%	7	INKP		5.11%	INKP	15%	7,600		11,850	-26%
5 BBKA	9,600	0.00%	24	BBKA		2.13%	BBKA	12%	8,600		10,400	-8%
6 CPIN	5,025	-1.47%	30	CPIN		0.00%	CPIN	14%	4,410		5,800	-13%
7 BMRI	5,925	-1.25%	8	BMRI		-2.07%	BMRI	17%	5,075		7,500	-21%
8 ICBP	10,125	-1.70%	22	ICBP		-4.26%	ICBP	5%	9,600		11,925	-15%
9 UNTR	21,625	-0.46%	4	UNTR		-4.42%	UNTR	3%	20,925		28,775	-25%
10 KLBF	1,525	-1.61%	25	KLBF		-5.28%	KLBF	11%	1,375		2,090	-27%
11 AMRT	2,720	-0.73%	32	AMRT		-7.17%	AMRT	9%	2,490		3,030	-10%
12 INDF	5,950	0.42%	8	INDF		-7.75%	INDF	2%	5,850		7,550	-21%
13 MDKA	2,400	3.45%	#N/A	MDKA		-11.11%	MDKA	17%	2,060		3,580	-33%
14 UNVR	3,010	0.00%	24	UNVR		-14.73%	UNVR	29%	2,330		4,340	-31%
15 BBNI	4,480	-1.32%	8	BBNI		-16.65%	BBNI	5%	4,260		6,250	-28%
16 ASII	4,400	-0.68%	5	ASII		-22.12%	ASII	3%	4,290		6,950	-37%
17 BBRI	4,380	-0.45%	11	BBRI		-23.49%	BBRI	7%	4,090		6,450	-32%
18 TLKM	2,990	1.36%	12	TLKM		-24.30%	TLKM	11%	2,700		4,240	-29%
19 ANTM	1,225	-2.00%	18	ANTM		-28.15%	ANTM	4%	1,175		2,060	-41%
BRPT	945	-2.07%	479	BRPT		-28.95%	BRPT	29%	735		1,950	-52%
21 GOTO	50	-1.96%	#N/A	GOTO		-41.86%	GOTO	0%	50		119	-58%

Sector Weights for Monday, June 3, 2024		Industry Group Weights for Monday, June 3, 2024	
Sector N Weight%	Weight%	Industry Group Name	Weight%
Financials	57.94	Banks	57.94
Materials	12.77	Materials	12.77
Consumer Staples	8.48	Telecommunication Services	7.6
Communication Services	7.6	Food Beverage & Tobacco	4.6
Industrials	4.59	Capital Goods	4.59
Energy	3.85	Energy	3.85
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail	3.1
Health Care	1.66	Consumer Staples Distribution & Retail	2.62
		Pharmaceuticals, Biotechnology & Life Sciences	1.66
		Household & Personal Products	1.26

INDONESIA	NEXT
- MSCI Global Standard Indexes List	May 2024 Index Review
Additions: TPIA	o Announcement date: 12 Agustus 2024
Deletions: TOWER, SMGR	o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

# IDX80 PERFORMANCE

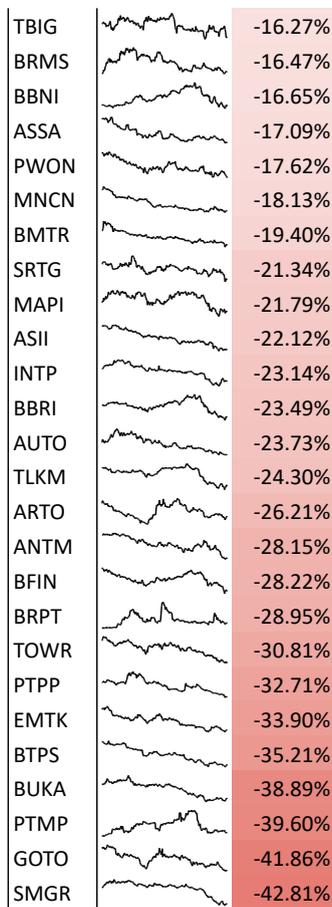


Wednesday, June 26, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%			
79	TPIA	8,925	1.13%	#N/A	TPIA		70.00%	TPIA	8,925	347%	1,995	▼	9,875	-10%
	SMIL	189	-0.53%	20	SMIL		56.20%	SMIL	189	95%	97	▼	190	-1%
51	SIDO	765	2.00%	22	SIDO		45.71%	SIDO	765	60%	478	▼	770	-1%
	BRIS	2,500	-0.40%	19	BRIS		43.68%	BRIS	2,500	72%	1,450	▼	2,960	-16%
47	ESSA	750	0.00%	18	ESSA		41.51%	ESSA	750	53%	490	▼	875	-14%
	PGAS	1,555	1.63%	7	PGAS		37.61%	PGAS	1,555	47%	1,060	▼	1,650	-6%
78	TINS	840	0.60%	#N/A	TINS		30.23%	TINS	840	62%	520	▼	1,095	-23%
	WIFI	187	-2.09%	7	WIFI		21.43%	WIFI	187	46%	128	▼	244	-23%
48	JPFA	1,425	-2.06%	9	JPFA		20.76%	JPFA	1,425	35%	1,055	▼	1,490	-4%
	ACES	845	0.00%	18	ACES		17.36%	ACES	845	35%	625	▼	995	-15%
7	PNLF	308	-1.28%	6	PNLF		16.67%	PNLF	308	27%	242	▼	410	-25%
	TKIM	8,450	1.20%	6	TKIM		15.75%	TKIM	8,450	39%	6,100	▼	10,375	-19%
16	ELSA	448	3.23%	6	ELSA		15.46%	ELSA	448	37%	326	▼	464	-3%
	MEDC	1,330	2.31%	6	MEDC		15.15%	MEDC	1,330	51%	880	▼	1,705	-22%
7	ADRO	2,710	-0.37%	3	ADRO		13.87%	ADRO	2,710	24%	2,190	▼	2,990	-9%
	AKRA	1,635	0.31%	12	AKRA		10.85%	AKRA	1,635	30%	1,255	▼	1,865	-12%
58	ISAT	10,350	-1.43%	17	ISAT		10.40%	ISAT	10,350	24%	8,350	▼	12,250	-16%
	EXCL	2,160	0.00%	18	EXCL		8.00%	EXCL	2,160	15%	1,885	▼	2,650	-18%
72	MBMA	590	-0.84%	189	MBMA		5.36%	MBMA	590	24%	476	▼	940	-37%
	INKP	8,750	-0.28%	7	INKP		5.11%	INKP	8,750	15%	7,600	▼	11,850	-26%
15	GJTL	1,080	-0.46%	3	GJTL		4.35%	GJTL	1,080	71%	630	▼	1,490	-28%
	MIKA	2,970	0.68%	43	MIKA		4.21%	MIKA	2,970	22%	2,430	▼	3,200	-7%
12	JSMR	5,000	-0.50%	5	JSMR		2.67%	JSMR	5,000	40%	3,560	▼	5,700	-12%
	BBCA	9,600	0.00%	24	BBCA		2.13%	BBCA	9,600	12%	8,600	▼	10,400	-8%
62	CPIN	5,025	-1.47%	30	CPIN		0.00%	CPIN	5,025	14%	4,410	▼	5,800	-13%
	BBTN	1,240	0.00%	5	BBTN		-0.80%	BBTN	1,240	6%	1,175	▼	1,610	-23%
10	PTBA	2,410	-0.82%	5	PTBA		-1.23%	PTBA	2,410	5%	2,300	▼	3,160	-24%
	PGEO	1,150	0.00%	18	PGEO		-1.71%	PGEO	1,150	55%	740	▼	1,680	-32%
36	BMRI	5,925	-1.25%	8	BMRI		-2.07%	BMRI	5,925	17%	5,075	▼	7,500	-21%
	ADMR	1,310	-0.76%	7	ADMR		-3.68%	ADMR	1,310	45%	905	▼	1,600	-18%
41	ICBP	10,125	-1.70%	22	ICBP		-4.26%	ICBP	10,125	5%	9,600	▼	11,925	-15%
	UNTR	21,625	-0.46%	4	UNTR		-4.42%	UNTR	21,625	3%	20,925	▼	28,775	-25%
57	KLBF	1,525	-1.61%	25	KLBF		-5.28%	KLBF	1,525	11%	1,375	▼	2,090	-27%
	MYOR	2,350	0.64%	15	MYOR		-5.62%	MYOR	2,350	7%	2,200	▼	2,850	-18%
59	MTEL	660	2.33%	27	MTEL		-6.38%	MTEL	660	20%	550	▼	770	-14%
	CTRA	1,090	-0.46%	11	CTRA		-6.84%	CTRA	1,090	12%	975	▼	1,335	-18%
31	INCO	4,010	-1.72%	9	INCO		-6.96%	INCO	4,010	13%	3,554	▼	6,891	-42%
	AMRT	2,720	-0.73%	32	AMRT		-7.17%	AMRT	2,720	9%	2,490	▼	3,030	-10%
21	INDF	5,950	0.42%	8	INDF		-7.75%	INDF	5,950	2%	5,850	▼	7,550	-21%
	ITMG	23,600	-1.26%	4	ITMG		-7.99%	ITMG	23,600	0%	23,575	▼	31,425	-25%
25	MPMX	960	0.52%	8	MPMX		-8.57%	MPMX	960	5%	915	▼	1,095	-12%
	HEAL	1,360	0.37%	39	HEAL		-8.72%	HEAL	1,360	28%	1,060	▼	1,575	-14%
26	ERAA	386	-0.52%	7	ERAA		-9.39%	ERAA	386	18%	326	▼	545	-29%
	GGRM	18,250	-0.27%	9	GGRM		-10.21%	GGRM	18,250	3%	17,800	▼	29,550	-38%
76	MDKA	2,400	3.45%	#N/A	MDKA		-11.11%	MDKA	2,400	17%	2,060	▼	3,580	-33%
	BSDE	955	-0.52%	8	BSDE		-11.57%	BSDE	955	10%	870	▼	1,235	-23%
65	SCMA	148	4.23%	20	SCMA		-12.94%	SCMA	148	26%	117	▼	177	-16%
	MAPA	710	-0.70%	15	MAPA		-13.41%	MAPA	710	12%	635	▼	1,170	-39%
28	SMRA	496	-0.80%	9	SMRA		-13.74%	SMRA	496	3%	480	▼	715	-31%
	UNVR	3,010	0.00%	24	UNVR		-14.73%	UNVR	3,010	29%	2,330	▼	4,340	-31%
9	ENRG	186	0.54%	4	ENRG		-15.45%	ENRG	186	17%	159	▼	302	-38%
	INDY	1,210	-1.22%	5	INDY		-15.68%	INDY	1,210	5%	1,155	▼	2,380	-49%
24	HRUM	1,125	0.45%	19	HRUM		-15.73%	HRUM	1,125	7%	1,050	▼	1,945	-42%

TBIG	1,750	-0.57%	25
BRMS	142	0.00%	86
BBNI	4,480	-1.32%	8
ASSA	655	-2.96%	21
PWON	374	-1.58%	10
MNCN	316	-0.63%	4
BMTR	216	-0.92%	5
SRTG	1,290	-0.39%	#N/A
MAPI	1,400	-1.06%	12
ASII	4,400	-0.68%	5
INTP	7,225	-1.37%	14
BBRI	4,380	-0.45%	11
AUTO	1,800	-1.10%	5
TLKM	2,990	1.36%	12
ARTO	2,140	-4.04%	387
ANTM	1,225	-2.00%	18
BFIN	865	-2.26%	9
BRPT	945	-2.07%	479
TOWR	685	1.48%	10
PTPP	288	-3.36%	3
EMTK	390	1.56%	53
BTPS	1,095	-3.10%	9
BUKA	132	-2.22%	#N/A
PTMP	122	-1.61%	43
GOTO	50	-1.96%	#N/A
SMGR	3,660	-0.81%	12



TBIG	1,750	9%	1,600	▼	2,200	-20%
BRMS	142	12%	127	▼	226	-37%
BBNI	4,480	5%	4,260	▼	6,250	-28%
ASSA	655	7%	615	▼	1,380	-53%
PWON	374	0%	374	▼	505	-26%
MNCN	316	11%	284	▼	715	-56%
BMTR	216	8%	200	▼	388	-44%
SRTG	1,290	5%	1,225	▼	1,990	-35%
MAPI	1,400	13%	1,240	▼	2,070	-32%
ASII	4,400	3%	4,290	▼	6,950	-37%
INTP	7,225	15%	6,275	▼	11,500	-37%
BBRI	4,380	7%	4,090	▼	6,450	-32%
AUTO	1,800	0%	1,795	▼	3,620	-50%
TLKM	2,990	11%	2,700	▼	4,240	-29%
ARTO	2,140	40%	1,530	▼	3,860	-45%
ANTM	1,225	4%	1,175	▼	2,060	-41%
BFIN	865	8%	800	▼	1,455	-41%
BRPT	945	29%	735	▼	1,950	-52%
TOWR	685	4%	660	▼	1,130	-39%
PTPP	288	4%	278	▼	835	-66%
EMTK	390	11%	350	▼	805	-52%
BTPS	1,095	10%	1,000	▼	2,350	-53%
BUKA	132	16%	114	▼	268	-51%
PTMP	122	37%	89	▼	338	-64%
GOTO	50	0%	50	▼	119	-58%
SMGR	3,660	7%	3,410	▼	7,250	-50%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## LQ 45 Performance

### \*Top Gainer\*

MDKA 2,400 (3.4%)  
MTEL 660 (2.3%)  
MEDC 1,330 (2.3%)  
SIDO 765 (2%)  
PGAS 1,555 (1.6%)

### \*Top Volume\*

GOTO 50 (22.1 Mn Lot)  
BBRI 4,380 (3.8 Mn Lot)  
BUKA 132 (2.3 Mn Lot)  
BMRI 5,925 (1.5 Mn Lot)  
TLKM 2,990 (0.8 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,380 (38k x)  
BMRI 5,925 (15k x)  
BBCA 9,600 (14k x)  
ASII 4,400 (12k x)  
TLKM 2,990 (9k x)

### \*Top Loser\*

ARTO 2,140 (-4%)  
BUKA 132 (-2.2%)  
BRPT 945 (-2%)  
ANTM 1,225 (-2%)  
GOTO 50 (-1.9%)

### \*Top Value\*

BBRI 4,380 (1660.3 IDR Bn)  
BMRI 5,925 (943.7 IDR Bn)  
BBCA 9,600 (765.1 IDR Bn)  
TLKM 2,990 (266.6 IDR Bn)  
ASII 4,400 (221.1 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

TELE 3 (50%)  
TRON 120 (34.8%)  
SCNP 177 (32%)  
BLTZ 2,060 (24.8%)  
BAJA 116 (22.1%)

### \*Top Volume\*

GOTO 50 (22.1 Mn Lot)  
PAMG 63 (5.9 Mn Lot)  
BIPI 67 (4.3 Mn Lot)  
BBRI 4,380 (3.8 Mn Lot)  
DOOH 53 (3.7 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,380 (38k x)  
PAMG 63 (35k x)  
BMRI 5,925 (15k x)  
BBCA 9,600 (14k x)  
TRON 120 (13k x)

### \*Top Loser\*

MKNT 1 (-50%)  
MIRA 4 (-20%)  
TOYS 4 (-20%)  
FITT 120 (-17.8%)  
BMBL 5 (-16.6%)

### \*Top Value\*

BBRI 4,380 (1660.3 IDR Bn)  
BMRI 5,925 (943.7 IDR Bn)  
BBCA 9,600 (765.1 IDR Bn)  
TLKM 2,990 (266.6 IDR Bn)  
AMMN 10,875 (235.2 IDR Bn)

# ECONOMIC CALENDAR



Monday June 24 2024				Actual	Previous	Consensus	Forecast
2:00 PM	US	Fed Waller Speech					
9:30 PM	US	Dallas Fed Manufacturing Index JUN		-19.4			-13
10:30 PM	US	3-Month Bill Auction		5.25%			
10:30 PM	US	6-Month Bill Auction		5.15%			
Tuesday June 25 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Daly Speech					
6:00 PM	US	Fed Bowman Speech					
7:30 PM	US	Chicago Fed National Activity Index MAY		-0.23			-0.4
7:55 PM	US	Redbook YoY JUN/22		5.90%			
8:00 PM	US	S&P/Case-Shiller Home Price MoM APR		1.60%			1.10%
8:00 PM	US	S&P/Case-Shiller Home Price YoY APR		7.40%	6.90%		6.80%
8:00 PM	US	House Price Index APR		423.4			423.8
8:00 PM	US	House Price Index MoM APR		0.10%	0.50%		0.10%
8:00 PM	US	House Price Index YoY APR		6.70%			5.70%
9:00 PM	US	CB Consumer Confidence JUN		102	100		99
9:00 PM	US	Richmond Fed Manufacturing Index JUN		0	2		3
9:00 PM	US	Richmond Fed Manufacturing Shipments Index JUN		13			13
9:00 PM	US	Richmond Fed Services Index JUN		3			2
9:30 PM	US	Dallas Fed Services Index JUN		-12.1			-10
9:30 PM	US	Dallas Fed Services Revenues Index JUN		6.7			8
10:30 PM	US	42-Day Bill Auction		5.27%			
11:00 PM	US	Fed Cook Speech					
Wednesday June 26 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	2-Year Note Auction		4.92%			
12:00 AM	US	Money Supply MAY		\$20.87T			
1:10 AM	US	Fed Bowman Speech					
3:30 AM	US	API Crude Oil Stock Change JUN/21		2.264M			
6:00 PM	US	MBA 30-Year Mortgage Rate JUN/21		6.94%			
6:00 PM	US	MBA Mortgage Applications JUN/21		0.90%			
6:00 PM	US	MBA Mortgage Market Index JUN/21		210.4			
6:00 PM	US	MBA Mortgage Refinance Index JUN/21		552.7			
6:00 PM	US	MBA Purchase Index JUN/21		146			
9:00 PM	US	New Home Sales MAY		0.634M	0.65M		0.65M
9:00 PM	US	New Home Sales MoM MAY		-4.70%			2.90%
9:30 PM	US	EIA Crude Oil Stocks Change JUN/21		-2.547M			
9:30 PM	US	EIA Gasoline Stocks Change JUN/21		-2.28M			
9:30 PM	US	EIA Crude Oil Imports Change JUN/21		-2.48M			
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUN/21		0.307M			
9:30 PM	US	EIA Distillate Fuel Production Change JUN/21		-0.272M			
9:30 PM	US	EIA Distillate Stocks Change JUN/21		-1.726M			
9:30 PM	US	EIA Gasoline Production Change JUN/21		0.084M			
9:30 PM	US	EIA Heating Oil Stocks Change JUN/21		0.526M			
9:30 PM	US	EIA Refinery Crude Runs Change JUN/21		-0.282M			
10:30 PM	US	17-Week Bill Auction		5.22%			
10:30 PM	US	2-Year FRN Auction		0.14%			
	US	Building Permits Final MAY		1.440M	1.386M		1.386M
	US	Building Permits MoM Final MAY		-3.00%	-3.80%		-3.80%
Thursday June 27 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction		4.55%			
3:30 AM	US	Bank Stress Tests					
8:30 AM	CN	Industrial Profits (YTD) YoY MAY		4.30%			4.10%
7:30 PM	US	Durable Goods Orders MoM MAY		0.70%	0.30%		0.40%
7:30 PM	US	GDP Growth Rate QoQ Final Q1		3.40%	1.30%		1.30%
7:30 PM	US	Durable Goods Orders Ex Transp MoM MAY		0.40%	0.10%		0.10%
7:30 PM	US	GDP Price Index QoQ Final Q1		1.70%	3.10%		3.10%
7:30 PM	US	Goods Trade Balance Adv MAY		-99.41B			-\$95.0B
7:30 PM	US	Initial Jobless Claims JUN/22		238K	240K		239.0K
7:30 PM	US	Retail Inventories Ex Autos MoM Adv MAY		0.30%			0%
7:30 PM	US	Wholesale Inventories MoM Adv MAY		0.10%	0.20%		0.10%
7:30 PM	US	Continuing Jobless Claims JUN/15		1828K			1830.0K
7:30 PM	US	Core PCE Prices QoQ Final Q1		2.00%	3.60%		3.60%
7:30 PM	US	Corporate Profits QoQ Final Q1		3.90%	-1.70%		-1.70%
7:30 PM	US	Durable Goods Orders ex Defense MoM MAY		0%			-0.10%

7:30 PM	US	<u>GDP Sales QoQ Final Q1</u>		3.90%		1.70%
7:30 PM	US	<u>Jobless Claims 4-week Average JUN/22</u>		232.75K		234.0K
7:30 PM	US	<u>Non Defense Goods Orders Ex Air MAY</u>		0.30%		0.20%
7:30 PM	US	<u>PCE Prices QoQ Final Q1</u>		1.80%	3.30%	3.30%
7:30 PM	US	<u>Real Consumer Spending QoQ Final Q1</u>		3.30%		2.00%
9:00 PM	US	<u>Pending Home Sales MoM MAY</u>		-7.70%		2.30%
9:00 PM	US	<u>Pending Home Sales YoY MAY</u>		-7.40%	2.50%	-4.00%
9:30 PM	US	<u>EIA Natural Gas Stocks Change JUN/21</u>		71Bcf		
9:30 PM	US	<u>NY Fed Treasury Purchases TIPS 7.5 to 30 yrs</u>			\$30 million	
10:00 PM	US	<u>Kansas Fed Composite Index JUN</u>		-2		1
10:00 PM	US	<u>Kansas Fed Manufacturing Index JUN</u>		-1		2
10:30 PM	US	<u>4-Week Bill Auction</u>		5.23%		
10:30 PM	US	<u>8-Week Bill Auction</u>		5.26%		
11:00 PM	US	<u>15-Year Mortgage Rate JUN/26</u>		6.13%		
11:00 PM	US	<u>30-Year Mortgage Rate JUN/26</u>		6.87%		
Friday June 28 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>7-Year Note Auction</u>		4.65%		
4:00 PM	CN	<u>Current Account Final Q1</u>		\$56.2B		\$39.2B
5:00 PM	US	<u>Fed Barkin Speech</u>				
7:30 PM	US	<u>Core PCE Price Index MoM MAY</u>		0.20%	0.10%	0.10%
7:30 PM	US	<u>Personal Income MoM MAY</u>		0.30%	0.40%	0.40%
7:30 PM	US	<u>Personal Spending MoM MAY</u>		0.20%	0.30%	0.30%
7:30 PM	US	<u>PCE Price Index MoM MAY</u>		0.30%	0%	0.10%
7:30 PM	US	<u>PCE Price Index YoY MAY</u>		2.70%	2.60%	2.60%
7:30 PM	US	<u>Core PCE Price Index YoY MAY</u>		2.80%	2.60%	2.70%
8:45 PM	US	<u>Chicago PMI JUN</u>		35.4	40	42
9:00 PM	US	<u>Michigan Consumer Sentiment Final JUN</u>		69.1	65.9	65.6
9:00 PM	US	<u>Michigan 5 Year Inflation Expectations Final JUN</u>		3%	3.10%	3.10%
9:00 PM	US	<u>Michigan Consumer Expectations Final JUN</u>		68.8	67.6	67.6
9:00 PM	US	<u>Michigan Current Conditions Final JUN</u>		69.6	62.5	62.5
9:00 PM	US	<u>Michigan Inflation Expectations Final JUN</u>		3.30%	3.30%	3.30%
11:00 PM	US	<u>Fed Bowman Speech</u>				
11:00 PM	US	<u>Quarterly Grain Stocks - Corn JUN</u>		8.347B		
11:00 PM	US	<u>Quarterly Grain Stocks - Soy JUN</u>		1.845B		
11:00 PM	US	<u>Quarterly Grain Stocks - Wheat JUN</u>		1.087B		

## JAKARTA (Head Office)

Gedung Sucaco Lt 3  
JL. Kebon Sirih Kav. 71  
Jakarta Pusat – 10340  
Telp : +622139836420

## SEMARANG

JL. Sembodro No. 12A, Plomblokan  
Kec. Semarang Utara, Kota Semarang  
Jawa Tengah – 50171  
WA : +6281808054623  
Telp : +62243512068

## SURABAYA

Ruko Galeri Bukit Indah  
(Pakuwon Indah) RK03-001, Kel. Lontar  
Kec. Sambikerep, Surabaya, Jawa Timur  
WA : +62 856-7279-999  
Telp : +623198700528

**Telp** : +62 21 3983 6420

**Fax** : +62 21 3983 6422

**Email:**

[admin.aonline@erdikha.com](mailto:admin.aonline@erdikha.com)

[aof.elit@erdikha.com](mailto:aof.elit@erdikha.com)

Career: [hrd@erdikha.com](mailto:hrd@erdikha.com)

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